

Bulletin d'information
Classes CAP S1 & CAP S2

BUILDIM

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Actualités

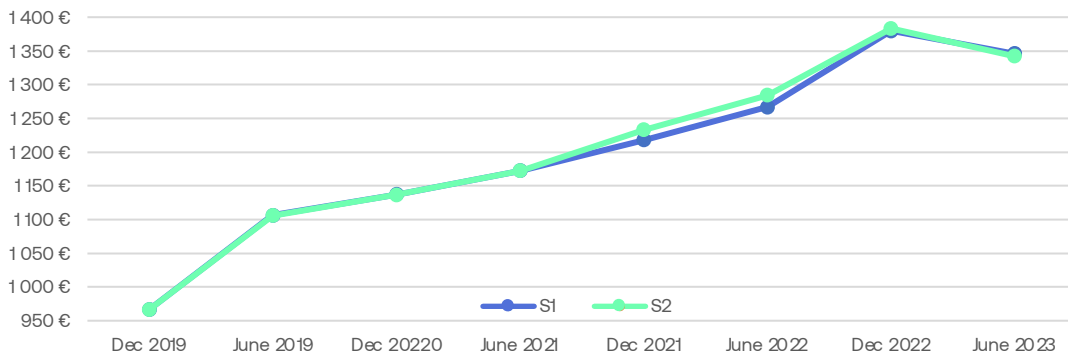
The figures below represent an average of the data collected and are provided for information only

Overall, NAVs fell slightly across all share classes in the first half of 2023. However, NAVs have moved steadily upwards compared with the same period in 2022.

This trend is explained by the fact that the fund has generated a profit, mainly from the increase in value of the underlying real estate assets through the optimisation of leases and the development of the properties in question, and from the rise of an increasingly substantial real estate portfolio held by the fund.

S1 and S2 Net Asset Values evolution in €

The values shown are average net asset values. NAVs for 31/12/2019, 31/12/2020 and 31/12/2021 are audited NAVs. The following NAVs are not yet audited and are therefore likely to vary upwards or downwards. Net asset values do not represent the redemption value. Past performance is no guarantee of future performance and is not constant over time. By their very nature, they may vary upwards or downwards depending on market conditions.



Highlights 1st semester 2023

- **Gladbeck project:** Work on the restaurant section is largely complete. This area will house an Asian restaurant as well as a restaurant specialising in burgers.
- **Belair project:** Planning permission has been granted by the Commune and marketing of the project has begun. The fund also signed an SPA in June 2023 for the acquisition of all remaining shares held by other shareholders in order to hold 100% of Belair Property S.A.
- **Acérie project:** Planning permission has been submitted to the Commune.
- **Saint-Laurent:** The fund acquired its partner's 30% stake, taking its holding to 100%.

Key elements as of 30/06/2023

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05/2019

Date incorporation

€18,638,107

Total Net Assets

€1,346.04

Net Asset Value S1 (non audited)

€47,440,778

Real Estate Assets

€1,342.06

Net Asset Value S2 (non audited)

55.64%

Indebtedness rate (Calculated on the fund's GAV)

Building the future together :
More than a commitment, a
collective mission.

BUILDIM SCA SICAV-FIAR

Siège social : 26 Bd Royal L-2449 Luxembourg
RCS Luxembourg : B 234 682, immatriculée le 27 mai 2019

BUILDIM FUND MANAGEMENT

Siège social : 26 Bd Royal L-2449 Luxembourg
RCS Luxembourg : B 234 613, immatriculée le 23 mai 2019

SOCIÉTÉ DE GESTION

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Agréée au titre de la directive AIFM